

Jefferies

Jefferies International Limited

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The Directors
Al Noor Hospitals Group plc
1st Floor
40 Dukes Place
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19 November 2015

Dear Sirs

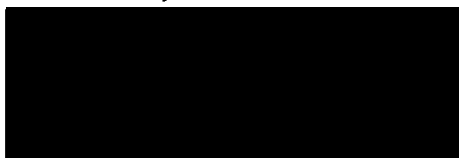
We refer to:

- (a) the class 1 whitewash circular relating to the combination of Al Noor Hospitals Group plc (the "**Company**") and Mediclinic International Limited (the "**Combination**") to be dated on or around 18 November 2015 (the "**Circular**"); and
- (b) the prospectus relating to the Combination used in connection with the application for admission by way of a premium segment of the Official List and admission to trading on the main market for listed securities of the London Stock Exchange to be dated on or around 18 November 2015 (the "**Prospectus**").

We hereby confirm that we have given and not withdrawn our consent to the inclusion of the following:

- (a) in the Circular, references to our name in the form and context in which they appear, including in paragraph 18 (*Consents*) of Part XI (*Additional Information*); and
- (b) in the Prospectus, references to our name in the form and context in which they appear, including in paragraph 20 (*Consents*) of Part 20 (*Additional Information*).

Yours faithfully



Paul Nicholls

for and on behalf of

Jefferies International Limited