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If you are in any doubt as regards the contents of this letter, you are recommended to seek your own financial advice immediately from your stockbroker, bank manager, solicitor or other independent adviser authorised under the Financial Services and Markets Act 2000 if you are in the United Kingdom, or from another appropriately authorised independent financial adviser if you are in a territory outside the United Kingdom. If you have sold or otherwise transferred all of your ordinary shares in Mediclinic International plc, please send this document at once to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee. If you have sold or transferred only part of your holding of ordinary shares in Mediclinic International plc, you should retain this document and consult the bank, stockbroker or other agent through whom the sale was effected. However, this document should not be forwarded or transmitted into any jurisdiction where to do so would constitute a violation of the relevant laws or regulations of that jurisdiction.

4 August 2022

To: Mediclinic International plc (“**Mediclinic**”) shareholders, persons with information rights, and holders of securities convertible into rights to subscribe for and/or options over shares in Mediclinic.

Announcement of recommended cash offer for Mediclinic

On 4 August 2022, Mediclinic and a consortium comprising Remgro Limited and MSC Mediterranean Shipping Company SA (together the “**Consortium**”) announced (the “**Announcement**”) that they have reached agreement on the terms and conditions of a recommended cash offer for Mediclinic by Manta Bidco Limited (“**Bidco**”) (the “**Offer**”).

In accordance with Rule 2.11 of the City Code on Takeovers and Mergers (the “**Takeover Code**”), we are required to send you the enclosed copy of the Announcement. A copy of the Announcement, and all other information, documents and announcements relating to the Offer have also been made available on Mediclinic’s website at <https://investor.mediclinic.com/regulatory-news/offer-mediclinic-international-plc>. This letter is not to be taken as a summary of the information in the Announcement and should not be regarded as a substitute for reading the Announcement in full. For the avoidance of doubt, the content of Mediclinic’s website is not incorporated into, and does not form part of, this letter.

It is expected that the Offer will be implemented by way of a scheme of arrangement. Any associated documentation will be sent to Mediclinic shareholders in due course, subject to any restrictions on distribution described in the Announcement. Shareholders are not required to take any action at this present time.

Yours faithfully,



Dame Inga Beale
Chair
Mediclinic International plc

ETHICS LINE AND EMAIL

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MEDICLINIC INTERNATIONAL PLC
REGISTERED IN ENGLAND AND WALES
COMPANY NUMBER: 08338604

IMPORTANT NOTICES

Should you wish to contact Mediclinic regarding administrative matters in view of the Announcement, please contact Caroline Emmet in the United Kingdom on +44 (0)333 300 1930 or caroline.emmet@linkgroup.co.uk or Danielle Oosthuizen in South Africa on +27 (0)21 809 6978 or danielle.oosthuizen@mediclinic.com during normal business hours. Please be aware that addresses, electronic addresses and certain other information provided by you for the receipt of communications from Mediclinic may be provided to the Consortium and Bidco during the offer period as required under Section 4 of Appendix 4 of the Takeover Code.

Responsibility statement

The directors of Mediclinic (the “**Directors**”) accept responsibility for the information contained in this letter relating to Mediclinic. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case) the information contained in this letter (including any expressions of opinion) is in accordance with the facts and does not omit anything likely to affect the import of such information.

Right to request hard copies

Our current default is to send you any documents in relation to the Offer that we are required to by hard copy. You may change these communication preferences (or request a hard copy of any information incorporated into such documents by reference to another source) (i) by writing to Computershare Investor Services PLC in the United Kingdom at WebCorres@computershare.co.uk or The Pavilions, Bridgwater Road, Bristol, BS13 8AE, United Kingdom, or by calling 0370 703 6022 if dialling from the UK and +44 (0)370 703 6022 if dialling from abroad, or (ii) by writing to Mediclinic Corporate Office, 25 Du Toit Street, Stellenbosch, 7599 in South Africa or at info@mediclinic.com or by calling +27 (0)21 809 6500 during normal business hours.

Disclosure Requirements of the Takeover Code

Under Rule 8.3(a) of the Takeover Code, any person who is interested in 1 per cent. or more of any class of relevant securities of an offeree company or of any securities exchange offeror (being any offeror other than an offeror in respect of which it has been announced that its offer is, or is likely to be, solely in cash) must make an Opening Position Disclosure following the commencement of the offer period and, if later, following the announcement in which any securities exchange offeror is first identified.

An Opening Position Disclosure must contain details of the person’s interests and short positions in, and rights to subscribe for, any relevant securities of each of (i) the offeree company and (ii) any securities exchange offeror(s). An Opening Position Disclosure by a person to whom Rule 8.3(a) applies must be made by no later than 3.30 pm (London time) on the 10th business day following the commencement of the offer period and, if appropriate, by no later than 3.30 pm (London time) on the 10th business day following the announcement in which any securities exchange offeror is first identified. Relevant persons who deal in the relevant securities of the offeree company or of a securities exchange offeror prior to the deadline for making an Opening Position Disclosure must instead make a Dealing Disclosure.

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Under Rule 8.3(b) of the Takeover Code, any person who is, or becomes, interested in 1 per cent. or more of any class of relevant securities of the offeree company or of any securities exchange offeror must make a Dealing Disclosure if the person deals in any relevant securities of the offeree company or of any securities exchange offeror. A Dealing Disclosure must contain details of the dealing concerned and of the person's interests and short positions in, and rights to subscribe for, any relevant securities of each of (i) the offeree company and (ii) any securities exchange offeror, save to the extent that these details have previously been disclosed under Rule 8. A Dealing Disclosure by a person to whom Rule 8.3(b) applies must be made by no later than 3.30 pm (London time) on the business day following the date of the relevant dealing.

If two or more persons act together pursuant to an agreement or understanding, whether formal or informal, to acquire or control an interest in relevant securities of an offeree company or a securities exchange offeror, they will be deemed to be a single person for the purpose of Rule 8.3.

Opening Position Disclosures must also be made by the offeree company and by any offeror and Dealing Disclosures must also be made by the offeree company, by any offeror and by any persons acting in concert with any of them (see Rules 8.1, 8.2 and 8.4).

Details of the offeree and offeror companies in respect of whose relevant securities Opening Position Disclosures and Dealing Disclosures must be made can be found in the Disclosure Table on the Takeover Panel's website at www.thetakeoverpanel.org.uk, including details of the number of relevant securities in issue, when the offer period commenced and when any offeror was first identified. You should contact the Panel's Market Surveillance Unit on +44 (0)20 7638 0129 if you are in any doubt as to whether you are required to make an Opening Position Disclosure or a Dealing Disclosure.

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