



The Directors  
Al Noor Hospitals Group Plc  
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40 Dukes Place  
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New Court  
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London  
EC4N 8AL

Jefferies International Limited  
Vintners Place  
68 Upper Thames Street  
London  
EC4V 3BJ

19 November 2015

Dear Sirs

**Al Noor Hospitals Group Plc (the “Company”)**

We hereby consent to the inclusion in the circular dated 19 November 2015 and published by the Company, of our report concerning the unaudited pro forma financial information in section B of part VII of the circular, in the form and context in which it is included.

Our consent is required by item 13.4.1R(6) of the Listing Rules issued by the Financial Conduct Authority and is given for the purpose of complying with that provision and for no other purpose.

Yours faithfully

A handwritten signature in blue ink that reads 'PricewaterhouseCoopers LLP'.

PricewaterhouseCoopers LLP  
Chartered Accountants

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