

MEDI-CLINIC CORPORATION LIMITED  
(Incorporated in the Republic of South Africa)  
(Registration number: 1983/010725/06)  
(Share code: MDC)  
(ISIN: ZAE000074142)  
("Medi-Clinic" or "the Company")

TRADING STATEMENT - UNAUDITED GROUP RESULTS FOR THE SIX MONTHS  
ENDED 30 SEPTEMBER 2010

In terms of the JSE Limited ("JSE") Listings Requirements, companies are required to publish a trading statement as soon as they are satisfied that a reasonable degree of certainty exists that the financial results for the period to be reported upon next will differ by approximately 20% or more from that of the previous corresponding period. Medi-Clinic is in the process of finalising its interim results for the six months ended 30 September 2010, which are due to be released on SENS on 9 November 2010 and published in the press on 10 November 2010.

Accordingly, shareholders are advised that the Company's basic earnings per share ("EPS") and basic headline earnings per share ("HEPS") for the six months ended 30 September 2010 are expected to be between 17% and 22% higher than that reported for the previous corresponding reporting period.

The financial information on which this trading statement is based has not been reviewed and reported on by the Company's external auditors.

Stellenbosch  
29 October 2010

Sponsor  
RAND MERCHANT BANK (A division of FirstRand Bank Limited)