For  Against  Vote Withheld*

Ordinary Resolutions
1. To approve the Combination by way of a scheme of arrangement and entry by the Company into such agreements as may be necessary to implement the Combination
2. To authorise the Directors to allot and issue shares in accordance with s.551 in connection with the Scheme and Subscription Agreement
3. To authorise the Directors to allot shares or grant rights to subscribe for shares in accordance with s.551
4. To approve the waiver by the Panel of any requirement under Rule 9 of the City Code
5. To approve the retention bonus payable to Ronald Lavater
6. To approve the resignation and appointment of Auditors to the Company
7. To adopt a new remuneration policy for the Company

Special Resolutions
8. To authorise the Directors to allot shares for the purpose of s.570(1) of the Act as if s.561 of the Act did not apply to such allotment
9. To authorise the Directors to allot equity securities for cash
10. To approve the allotment of class A deferred bonus shares paid up out of the Company’s merger reserves
11. To approve the cancellation of the class A deferred bonus shares
12. To approve the cancellation of the share premium account
13. To approve the cancellation of Existing Shares tendered and accepted for cancellation and the reduction of the share premium account to USD 1 billion
14. To change the Company name to Mediclinic International plc
15. To adopt new Articles of Association

*The “withheld” option is provided to enable you to instruct your proxy not to vote on any particular resolution. It should be noted that a vote withheld in this way is not a “vote” in law and will not be counted in the calculation of the votes “For” or “Against” a resolution.

Signature ___________________________ Date _____________

Event Code: A817C56005
1. As a shareholder you are entitled to appoint a proxy to exercise all or any of your rights to attend, speak and vote at a general meeting of the Company. Appointment of a proxy does not preclude you from attending and voting in person. If you have appointed a proxy and attended in person, your proxy appointment will automatically terminate. Unless you nominate someone else, the Chairman will act as your proxy who must vote as you direct and cannot change your votes. You are responsible for ensuring that they attend the meeting and know how you wish to vote. If you or your proxy does not attend, your vote will not be cast. Only registered shareholders can appoint a proxy.

2. If your proxy is being appointed in relation to less than your full voting entitlement, please enter the number of shares for which they are authorised to act in the space provided. If left blank, your proxy will be deemed to be authorised for your full voting entitlement. To appoint more than one proxy you may photocopy this form. Please also indicate if the proxy instruction is one of multiple instructions being given by ticking the box. All forms must be signed and returned together in the same envelope.

3. Place an X where indicated showing how you wish to vote for each resolution. If you do not mark a resolution your proxy can decide how to vote. The “Vote withheld” option is provided to enable you to instruct your proxy to abstain on any particular resolution. However, it should be noted that a “vote withheld” is not a vote in law and will not be counted in the calculation of the votes “For” and “Against” a resolution. Sign and date the Proxy Card in the spaces provided. Where shares are held in joint names, only one shareholder needs to sign. If the shareholder is a corporation, the form must be executed under its common seal or signed by an officer, attorney or other person duly authorised by the corporation. Any alterations to this Proxy Card should be initialled.

4. Any power of attorney or other formal authority (if any) that has not already been lodged with Capita Asset Services and under which the Proxy Card is signed, or a notarial certified copy of such power or authority, must accompany the Proxy Card. Once completed, return the Proxy Card to Capita Asset Services, PXS, 34 Beckenham Road, Kent BR3 4TU. To be valid, Proxy Cards must be received by 9:00 am (UK time) on 11 December 2015 (or the earlier of two business days or 48 hours before any adjourned meeting).

5. To be entitled to vote at the General Meeting (and for the purpose of determining the number of votes you may cast), you must be entered on the Register by no later than 6:00 p.m. (UK time) on 11 December 2015 (or the earlier of two business days or 48 hours before any adjourned meeting). Changes after that time shall be disregarded in determining the rights of any holders to attend and vote at such meeting. Shareholders who wish to attend the General Meeting in person should follow normal Euroclear and/or Clearstream procedures. If you wish to revoke your proxy appointment, you must send a notice to that effect to the Company’s registrars at the address set out in Note 4. The revocation notice must be received by the Company’s registrars by the time and date specified in Note 4. Any revocation notice received after this time will not have any effect.

6. Full details of the resolutions to be proposed at the General Meeting are set out in the Notice of General Meeting.