

The Directors  
Al Noor Hospitals Group plc  
1st Floor  
40 Dukes Place  
London EC3A 7NH  
United Kingdom



19 November 2015

Dear Sirs

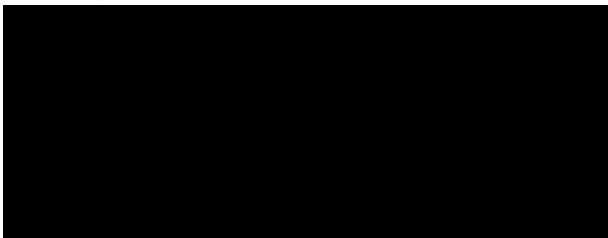
We refer to:

- (a) the class 1 whitewash circular relating to the combination of Al Noor Hospitals Group plc (the "**Company**") and Mediclinic International Limited (the "**Combination**") to be dated on or around 18 November 2015 (the "**Circular**"); and
- (b) the prospectus relating to the Combination used in connection with the application for ~~admission by way of a premium segment of the Official List and admission to trading on the~~ main market for listed securities of the London Stock Exchange to be dated on or around 18 November 2015 (the "**Prospectus**").

We hereby confirm that we have given and not withdrawn our consent to the inclusion of the following:

- (a) in the Circular:
  - (i) a copy of our profit forecast report as set out in Appendix 3 (*Profit Forecast Report*) in the form and context in which it appears; and
  - (ii) references to our name elsewhere in the Circular in the form and context in which they appear, including in paragraph 18 (*Consents*) of Part XI (*Additional Information*); and
- (b) in the Prospectus, references to our name in the Prospectus in the form and context in which they appear, including in paragraph 20 (*Consents*) of Part 20 (*Additional Information*).

Yours very truly  
For and on behalf of  
N M Rothschild & Sons Limited



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