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The Directors
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Your ref Project Ascot

Our ref Profit forecast (Circular)

19 November 2015

Ladies and Gentlemen

Al Noor Hospitals Group plc

We consent to the inclusion in the circular dated 19 November 2015 ('the document') of our report of the same date in the form and context in which it is included. We attach a copy of the document initialled by us for the purpose of identification.

Our consent is required by Rule 23.3 of the City Code and is given for the purpose of complying with that provision and for no other purpose.

Yours faithfully

KPMG LLP