

MEDICLINIC INTERNATIONAL LIMITED
(Incorporated in the Republic of South Africa)
Registration number: 1983/010725/06
ISIN: ZAE000074142
JSE Share Code: MDC
NSX Share Code: MCI
("Mediclinic" or "the Company")

TRADING STATEMENT - GROUP RESULTS FOR THE YEAR ENDED 31 MARCH 2015

In terms of the JSE Limited ("JSE") Listings Requirements, companies are required to publish a trading statement as soon as they are satisfied that a reasonable degree of certainty exists that the financial results for the period to be reported upon next will differ by at least 20% from that of the previous corresponding reporting period. Mediclinic is in the process of finalising its year-end results for the twelve months ended 31 March 2015, which are due to be released on SENS on 21 May 2015 and published in the press on 22 May 2015 ("year-end results announcement").

Accordingly, shareholders are advised that the Company's basic earnings per share ("EPS") for the year ended 31 March 2015 are expected to be between 83.4 and 104.2 cents, or 20% and 25% higher than the restated 416.8 cents reported for the year ended 31 March 2014 ("the previous period"). The Company's basic EPS, basic headline earnings per share ("HEPS") and normalised HEPS for the previous period were adjusted in terms of IAS 33 paragraph 26 and released on SENS on 6 November 2014.

In order to provide clear and meaningful guidance to shareholders, this trading statement will also address basic HEPS and normalised HEPS. Normalised HEPS are defined as reportable HEPS in terms of accounting standards, excluding one-off and exceptional items. Details of one-off and exceptional items will be provided in the year-end results announcement.

The Company's basic HEPS for the year ended 31 March 2015 are expected to be between 62.0 and 82.6 cents, or 15% and 20% higher than the 413.1 cents reported for the previous period. Excluding the one-off and exceptional items, basic normalised HEPS are expected to be between 30.1 and 37.6 cents, or 8% and 10% higher than the 375.8 cents reported for the previous period.

The financial information on which this trading statement is based has not been reviewed and reported on by the Company's external auditors.

Stellenbosch
13 May 2015

Mediclinic Offices, Strand Road, Stellenbosch 7600
PO Box 456, Stellenbosch 7599

Tel +27 21 809 6500

Fax +27 21 886 4037

Ethics line: 0800 005 316 (if dialling from South Africa) or
ethics@mediclinic.com

Website: www.mediclinic.com

Sponsor

South Africa: Rand Merchant Bank (a division of FirstRand Bank
Limited)

Namibia: Simonis Storm Securities (Proprietary) Limited