

MEDICLINIC INTERNATIONAL LIMITED  
(Incorporated in the Republic of South Africa)  
(Registration number: 1983/010725/06)  
(Share code: MDC)  
(ISIN: ZAE000074142)  
("Mediclinic" or "the Company")

TRADING STATEMENT - AUDITED GROUP RESULTS FOR THE YEAR ENDED  
31 MARCH 2014

In terms of the JSE Limited ("JSE") Listings Requirements, companies are required to publish a trading statement as soon as they are satisfied that a reasonable degree of certainty exists that the financial results for the period to be reported upon next will differ by at least 20% from that of the previous corresponding reporting period. Mediclinic is in the process of finalising its year-end results for the twelve months ended 31 March 2014, which are due to be released on SENS on 21 May 2014 and published in the press on 22 May 2014 ("year-end results announcement").

Accordingly, shareholders are advised that the Company's basic earnings per share ("EPS") and basic headline earnings per share ("HEPS") for the year ended 31 March 2014 are expected to be between 375% and 385% higher than the restated results reported for the previous corresponding reporting period as released on SENS on 6 November 2013 ("the EPS and HEPS range").

In order to provide clear and meaningful guidance to shareholders, this trading statement will also address normalised HEPS. Normalised HEPS are defined as reportable HEPS in terms of accounting standards, excluding one-off items.

The one-off items are included in calculating the EPS and HEPS range and relate mainly to past service costs for the current financial year. Details of one-off items will be provided in the year-end results announcement. Excluding the one-off items, the basic normalised HEPS for the year ended 31 March 2014 are expected to be between 40% and 50% higher than the restated basic normalised HEPS reported for the previous corresponding reporting period as released on SENS on 6 November 2013.

The financial information on which this trading statement is based has not been reviewed and reported on by the Company's external auditors.

Stellenbosch  
6 May 2014

Mediclinic Offices, Strand Road, Stellenbosch 7600, South Africa  
PO Box 456, Stellenbosch 7599, South Africa  
Tel +27 21 809 6500  
Fax +27 21 886 4037

Ethics line: 0800 005 316  
Website: [www.mediclinic.com](http://www.mediclinic.com)

Sponsor

RAND MERCHANT BANK (A division of FirstRand Bank Limited)