

MEDI-CLINIC CORPORATION LIMITED
(Incorporated in the Republic of South Africa)
(Registration number: 1983/010725/06)
(Share code: MDC)
(ISIN: ZAE000074142)
("Medi-Clinic" or "the Company")

TRADING STATEMENT - UNAUDITED GROUP RESULTS FOR THE YEAR ENDED 31
MARCH 2010

In terms of the JSE Limited ("JSE") Listings Requirements, companies are required to publish a trading statement as soon as they are satisfied that a reasonable degree of certainty exists that the financial results for the period to be reported upon next will differ by at least 20% from that of the previous corresponding period. Medi-Clinic is in the process of finalising its results for the financial year ended 31 March 2010, which are due to be released on SENS on 26 May 2010 and published in the press on 27 May 2010.

Accordingly, shareholders are advised that the Company's basic earnings per share ("EPS") and basic headline earnings per share ("HEPS") for the financial year ended 31 March 2010 are expected to be between 60% and 70% higher than that reported for the previous corresponding reporting period.

In order to provide clear and relevant reporting to shareholders, the Company will also refer to the concepts of core EPS and core HEPS. Core EPS and core HEPS are defined as reportable EPS and HEPS in terms of accounting standards, excluding one-off items, details of which will be provided in the SENS release on 26 May 2010.

The one-off items are included in the EPS and HEPS above. Excluding the one-off items, the core EPS and core HEPS for the financial year ended 31 March 2010 are expected to be between 30% and 40% higher than the EPS and HEPS reported for the previous corresponding reporting period.

The financial information on which this trading statement is based has not been reviewed and reported on by the Company's external auditors.

Stellenbosch
7 May 2010

Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)