

Form 8.5 (EPT/RI) - Mediclinic

January 17, 2023

RNS Number : 0006N

UBS AG (EPT)

17 January 2023

FORM 8.5 (EPT/RI)

**PUBLIC DEALING DISCLOSURE BY AN EXEMPT PRINCIPAL TRADER WITH RECOGNISED
INTERMEDIARY STATUS DEALING IN A CLIENT-SERVING CAPACITY
Rule 8.5 of the Takeover Code (the Code)**

1. KEY INFORMATION

(a) Name of exempt principal trader:	UBS Investment Bank, London
(b) Name of offeror/offeree in relation to whose relevant securities this form relates: <i>Use a separate form for each offeror/offeree</i>	Mediclinic International plc
(c) Name of the party to the offer with which exempt principal trader is connected:	Mediclinic International plc
(d) Date dealing undertaken:	16 January 2023
(e) In addition to the company in 1(b) above, is the exempt principal trader making disclosures in respect of any other party to this offer? <i>If it is a cash offer or possible cash offer, state "N/A"</i>	NO

2. DEALINGS BY THE EXEMPT PRINCIPAL TRADER

Where there have been dealings in more than one class of relevant securities of the offeror or offeree named in 1(b), copy table 2(a), (b), (c) or (d) (as appropriate) for each additional class of relevant security dealt in.

The currency of all prices and other monetary amounts should be stated.

(a) Purchases and sales

Class of relevant	Purchases/ sales	Total number of securities	Highest price per unit	Lowest price per unit
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security			paid/received	paid/received
10p ordinary	Buy	528751	4.98000 GBP	4.97392 GBP
10p ordinary	Sell	463366	4.97800 GBP	4.97392 GBP

(b) Cash-settled derivative transactions

Class of relevant security	Product description <i>e.g. CFD</i>	Nature of dealing <i>e.g. opening/closing a long/short position, increasing/reducing a long/short position</i>	Number of reference securities	Price per unit
10p ordinary	CFD	Long	8567	4.974 GBP
10p ordinary	CFD	Long	7971	4.974781 GBP
10p ordinary	CFD	Long	100	4.978 GBP
10p ordinary	CFD	Long	300	4.976 GBP
10p ordinary	CFD	Long	1756	4.97799955979499 GBP
10p ordinary	CFD	Long	1305	4.97422 GBP
10p ordinary	CFD	Long	406959	4.975999990171 GBP
10p ordinary	CFD	Long	2102	4.97468707 GBP
10p ordinary	CFD	Short	701	4.978 GBP
10p ordinary	CFD	Short	100	4.98 GBP
10p ordinary	CFD	Short	100	4.976 GBP
10p ordinary	CFD	Short	1558	4.974 GBP
10p ordinary	CFD	Short	1698	4.974627 GBP
10p ordinary	CFD	Short	74676	4.974995 GBP
10p ordinary	CFD	Short	406959	4.975999990171 GBP
10p ordinary	CFD	Short	1363	4.9761 GBP

(c) Stock-settled derivative transactions (including options)

(i) Writing, selling, purchasing or varying

Class of relevant security	Product description e.g. call option	Writing, purchasing, selling, varying etc.	Number of securities to which option relates	Exercise price per unit	Type e.g. American, European etc.	Expiry date	Option money paid/received per unit

(ii) Exercise

Class of relevant security	Product description e.g. call option	Exercising/exercised against	Number of securities	Exercise price per unit

(d) Other dealings (including subscribing for new securities)

Class of relevant security	Nature of dealing e.g. subscription, conversion	Details	Price per unit (if applicable)

3. OTHER INFORMATION

(a) Indemnity and other dealing arrangements

<p>Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the exempt principal trader making the disclosure and any party to the offer or any person acting in concert with a party to the offer:</p> <p><i>Irrevocable commitments and letters of intent should not be included. If there are no such agreements, arrangements or understandings, state "none "</i></p>
<p>None</p>

(b) Agreements, arrangements or understandings relating to options or derivatives

Details of any agreement, arrangement or understanding, formal or informal,

between the exempt principal trader making the disclosure and any other person relating to:

- (i) the voting rights of any relevant securities under any option; or
- (ii) the voting rights or future acquisition or disposal of any relevant securities to which any derivative is referenced:

If there are no such agreements, arrangements or understandings, state "none"

None

Date of disclosure:	17 January 2023
Contact name:	Richard Howard
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Public disclosures under Rule 8 of the Code must be made to a Regulatory Information Service and must also be emailed to the Takeover Panel at monitoring@disclosure.org.uk

The Panel's Market Surveillance Unit is available for consultation in relation to the Code's dealing disclosure requirements on +44 (0)20 7638 0129.

The Code can be viewed on the Panel's website at www.thetakeoverpanel.org.uk.

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