

Morgan Stanley & Co. - Form 8.5 (EPT/RI)-Replacement of Mediclinic

September 22, 2022

RNS Number : 3497A
Morgan Stanley & Co. Int'l plc
22 September 2022

AMENDMENT(2(a), 2(b))

FORM 8.5 (EPT/RI)

**PUBLIC DEALING DISCLOSURE BY AN EXEMPT PRINCIPAL TRADER WITH RECOGNISED
INTERMEDIARY STATUS DEALING IN A CLIENT-SERVING CAPACITY
Rule 8.5 of the Takeover Code (the "Code")**

1. KEY INFORMATION

(a) Name of exempt principal trader:	Morgan Stanley & Co. International plc
(b) Name of offeror/offeree in relation to whose relevant securities this form relates: <i>Use a separate form for each offeror/offeree</i>	Mediclinic International plc
(c) Name of the party to the offer with which exempt principal trader is connected:	Mediclinic International plc
(d) Date dealing undertaken:	20 September 2022
(e) In addition to the company in 1(b) above, is the exempt principal trader making disclosures in respect of any other party to this offer? <i>If it is a cash offer or possible cash offer, state "N/A"</i>	NO

2. DEALINGS BY THE EXEMPT PRINCIPAL TRADER

Where there have been dealings in more than one class of relevant securities of the offeror or offeree named in 1(b), copy table 2(a), (b), (c) or (d) (as appropriate) for each additional class of relevant security dealt in.

The currency of all prices and other monetary amounts should be stated.

(a) Purchases and sales

Class of	Purchases/	Total number	Highest price	Lowest price
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relevant security	sales	of securities	per unit paid/received	per unit paid/received
10p ordinary	SALES	151,851	4.9500 GBP	4.9200 GBP
10p ordinary	PURCHASES	549,661	4.9520 GBP	4.9155 GBP

(b) Cash-settled derivative transactions

Class of relevant security	Product description e.g. CFD	Nature of dealing e.g. opening/closing a long/short position, increasing/reducing a long/short position	Number of reference securities	Price per unit
10p ordinary	CFD	increasing a long position	658	4.9201 GBP
10p ordinary	CFD	increasing a long position	14,096	4.9366 GBP
10p ordinary	CFD	increasing a long position	782	4.9375 GBP
10p ordinary	CFD	increasing a long position	61	4.9424 GBP
10p ordinary	CFD	increasing a long position	2,207	4.9477 GBP
10p ordinary	CFD	increasing a long position	28,211	99.4740 ZAR
10p ordinary	CFD	increasing a long position	3,247	99.6446 ZAR
10p ordinary	CFD	increasing a long position	806	99.7502 ZAR
10p ordinary	CFD	increasing a short position	1,016	4.9155 GBP
10p ordinary	CFD	increasing a short position	896	4.9156 GBP
10p ordinary	CFD	increasing a short position	3,745	4.9193 GBP
10p ordinary	CFD	increasing a short position	14,838	4.9193 GBP
10p ordinary	CFD	increasing a short position	4,008	4.9193 GBP
10p ordinary	CFD	increasing a short position	1,002	4.9193 GBP
10p ordinary	CFD	increasing a short position	1,618	4.9218 GBP
10p ordinary	CFD	increasing a short position	37,961	4.9388 GBP
10p ordinary	CFD	increasing a short position	3,532	4.9419 GBP

10p ordinary	CFD	increasing a short position	4,999	4.9449 GBP
10p ordinary	CFD	increasing a short position	2,402	4.9449 GBP
10p ordinary	CFD	increasing a short position	3,506	4.9449 GBP
10p ordinary	CFD	increasing a short position	50,126	4.9449 GBP
10p ordinary	CFD	increasing a short position	29,921	4.9449 GBP
10p ordinary	CFD	increasing a short position	59,509	4.9450 GBP
10p ordinary	CFD	increasing a short position	270,000	4.9485 GBP
10p ordinary	CFD	increasing a short position	989	4.9500 GBP
10p ordinary	CFD	increasing a short position	2,723	99.1963 ZAR
10p ordinary	CFD	increasing a short position	11,945	99.3825 ZAR
10p ordinary	CFD	increasing a short position	5,098	99.4430 ZAR
10p ordinary	CFD	increasing a short position	8,445	99.7117 ZAR
10p ordinary	CFD	reducing a long position	658	4.9217 GBP
10p ordinary	CFD	reducing a long position	61	4.9280 GBP
10p ordinary	CFD	reducing a long position	17,085	4.9388 GBP
10p ordinary	CFD	reducing a long position	50	4.9520 GBP
10p ordinary	CFD	reducing a long position	863	99.4000 ZAR
10p ordinary	CFD	reducing a long position	7,109	99.4429 ZAR
10p ordinary	CFD	reducing a long position	2,764	99.6431 ZAR
10p ordinary	CFD	reducing a long position	3,247	99.6446 ZAR
10p ordinary	CFD	reducing a long position	806	99.7502 ZAR
10p ordinary	CFD	reducing a short position	1,442	4.9300 GBP
10p ordinary	CFD	reducing a short position	317	4.9353 GBP
10p ordinary	CFD	reducing a short position	45	4.9500 GBP
10p ordinary	CFD	reducing a short position	989	4.9500 GBP
10p ordinary	CFD	reducing a short position	863	99.4000 ZAR
10p ordinary	CFD	reducing a short position	6,566	99.4318 ZAR
10p ordinary	CFD	reducing a short position	336	99.5000 ZAR
10p ordinary	CFD	reducing a short position	2,764	99.6431 ZAR
10p ordinary	CFD	reducing a short position	207	99.7000 ZAR

(c) Stock-settled derivative transactions (including options)

(i) Writing, selling, purchasing or varying

Class of relevant security	Product description <i>e.g. call option</i>	Writing, purchasing, selling, varying etc.	Number of securities to which option relates	Exercise price per unit	Type <i>e.g. American, European etc.</i>	Expiry date	Option money paid/received per unit
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

(ii) **Exercise**

Class of relevant security	Product description <i>e.g. call option</i>	Exercising/ exercised against	Number of securities	Exercise price per unit
N/A	N/A	N/A	N/A	N/A

(d) **Other dealings (including subscribing for new securities)**

Class of relevant security	Nature of dealing <i>e.g. subscription, conversion</i>	Details	Price per unit (if applicable)
N/A	N/A	N/A	N/A

3. OTHER INFORMATION

(a) **Indemnity and other dealing arrangements**

<p>Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the exempt principal trader making the disclosure and any party to the offer or any person acting in concert with a party to the offer:</p> <p><i>Irrevocable commitments and letters of intent should not be included. If there are no such agreements, arrangements or understandings, state "none"</i></p>
NONE

(b) **Agreements, arrangements or understandings relating to options or derivatives**

<p>Details of any agreement, arrangement or understanding, formal or informal, between the exempt principal trader making the disclosure and any other person relating to:</p> <p>(i) the voting rights of any relevant securities under any option; or</p> <p>(ii) the voting rights or future acquisition or disposal of any relevant securities to which any derivative is referenced:</p> <p><i>If there are no such agreements, arrangements or understandings, state "none"</i></p>
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NONE

Date of disclosure:	22 September 2022
Contact name:	Craig Horsley
Telephone number:	+44 141 245-7736

Public disclosures under Rule 8 of the Code must be made to a Regulatory Information Service.

The Panel's Market Surveillance Unit is available for consultation in relation to the Code's dealing disclosure requirements on +44 (0)20 7638 0129.

The Code can be viewed on the Panel's website at www.thetakeoverpanel.org.uk.

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