

Morgan Stanley & Co. - Form 8.5 (EPT/RI) - Replacement of Mediclinic

August 3, 2022

RNS Number : 8115U
Morgan Stanley & Co. Int'l plc
03 August 2022

AMENDMENT(2(a))

FORM 8.5 (EPT/RI)

**PUBLIC DEALING DISCLOSURE BY AN EXEMPT PRINCIPAL TRADER WITH RECOGNISED
INTERMEDIARY STATUS DEALING IN A CLIENT-SERVING CAPACITY
Rule 8.5 of the Takeover Code (the "Code")**

1. KEY INFORMATION

(a) Name of exempt principal trader:	Morgan Stanley & Co. International plc
(b) Name of offeror/offeree in relation to whose relevant securities this form relates: <i>Use a separate form for each offeror/offeree</i>	Mediclinic International plc
(c) Name of the party to the offer with which exempt principal trader is connected:	Mediclinic International plc
(d) Date dealing undertaken:	01 August 2022
(e) In addition to the company in 1(b) above, is the exempt principal trader making disclosures in respect of any other party to this offer? <i>If it is a cash offer or possible cash offer, state "N/A"</i>	NO

2. DEALINGS BY THE EXEMPT PRINCIPAL TRADER

Where there have been dealings in more than one class of relevant securities of the offeror or offeree named in 1(b), copy table 2(a), (b), (c) or (d) (as appropriate) for each additional class of relevant security dealt in.

The currency of all prices and other monetary amounts should be stated.

(a) Purchases and sales

Class of	Purchases/	Total number	Highest price	Lowest price
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relevant security	sales	of securities	per unit paid/received	per unit paid/received
10p ordinary	PURCHASES	355,118	4.8780 GBP	4.8046 GBP
10p ordinary	SALES	198,070	4.8780 GBP	4.7790 GBP

(b) Cash-settled derivative transactions

Class of relevant security	Product description e.g. CFD	Nature of dealing e.g. opening/closing a long/short position, increasing/reducing a long/short position	Number of reference securities	Price per unit
10p ordinary	CFD	increasing a long position	3,119	4.8309 GBP
10p ordinary	CFD	increasing a long position	2,787	4.8552 GBP
10p ordinary	CFD	increasing a long position	5,215	4.8693 GBP
10p ordinary	CFD	increasing a long position	14,160	4.8738 GBP
10p ordinary	CFD	increasing a long position	3,832	4.8780 GBP
10p ordinary	CFD	increasing a long position	109,547	97.2209 ZAR
10p ordinary	CFD	increasing a long position	332	97.4852 ZAR
10p ordinary	CFD	increasing a long position	32,771	97.5242 ZAR
10p ordinary	CFD	increasing a long position	5,769	97.5737 ZAR
10p ordinary	CFD	increasing a long position	12	98.1900 ZAR
10p ordinary	CFD	increasing a short position	2,518	4.8103 GBP
10p ordinary	CFD	increasing a short position	780	4.8295 GBP
10p ordinary	CFD	increasing a short position	2,280	4.8300 GBP
10p ordinary	CFD	increasing a short position	5,856	4.8319 GBP
10p ordinary	CFD	increasing a short position	7,466	4.8324 GBP
10p ordinary	CFD	increasing a short position	25,903	4.8397 GBP
10p ordinary	CFD	increasing a short position	1,444	4.8530 GBP

10p ordinary	CFD	increasing a short position	365	4.8530 GBP
10p ordinary	CFD	increasing a short position	98	4.8530 GBP
10p ordinary	CFD	increasing a short position	421	4.8530 GBP
10p ordinary	CFD	increasing a short position	2,534	4.8530 GBP
10p ordinary	CFD	increasing a short position	2,144	4.8530 GBP
10p ordinary	CFD	increasing a short position	2,285	4.8746 GBP
10p ordinary	CFD	increasing a short position	60,572	4.8780 GBP
10p ordinary	CFD	increasing a short position	17,668	4.8780 GBP
10p ordinary	CFD	increasing a short position	4,096	4.8780 GBP
10p ordinary	CFD	increasing a short position	15,336	4.8780 GBP
10p ordinary	CFD	increasing a short position	31,033	4.8780 GBP
10p ordinary	CFD	increasing a short position	6,059	96.9876 ZAR
10p ordinary	CFD	increasing a short position	8,799	97.2175 ZAR
10p ordinary	CFD	increasing a short position	66,878	97.2322 ZAR
10p ordinary	CFD	increasing a short position	27,811	97.2458 ZAR
10p ordinary	CFD	increasing a short position	26,003	97.5242 ZAR
10p ordinary	CFD	increasing a short position	5,769	97.5737 ZAR
10p ordinary	CFD	reducing a long position	4,704	4.8294 GBP
10p ordinary	CFD	reducing a long position	4,239	4.8416 GBP
10p ordinary	CFD	reducing a long position	1,208	4.8780 GBP
10p ordinary	CFD	reducing a long position	860	4.8780 GBP
10p ordinary	CFD	reducing a long position	1	4.8780 GBP
10p ordinary	CFD	reducing a long position	6,640	96.5670 ZAR
10p ordinary	CFD	reducing a long position	69,997	97.1432 ZAR
10p ordinary	CFD	reducing a long position	25,972	97.2155 ZAR
10p ordinary	CFD	reducing a long position	332	97.4852 ZAR
10p ordinary	CFD	reducing a long position	6,768	97.5242 ZAR
10p ordinary	CFD	reducing a long position	6,756	97.6989 ZAR
10p ordinary	CFD	reducing a long position	12	98.1900 ZAR

10p ordinary	CFD	reducing a short position	2,518	4.8142 GBP
10p ordinary	CFD	reducing a short position	6,728	4.8285 GBP
10p ordinary	CFD	reducing a short position	141	4.8360 GBP
10p ordinary	CFD	reducing a short position	2,285	4.8643 GBP
10p ordinary	CFD	reducing a short position	6,640	96.5670 ZAR
10p ordinary	CFD	reducing a short position	6,719	97.0769 ZAR
10p ordinary	CFD	reducing a short position	35,820	97.0920 ZAR
10p ordinary	CFD	reducing a short position	19,451	97.1747 ZAR
10p ordinary	CFD	reducing a short position	25,972	97.2155 ZAR
10p ordinary	CFD	reducing a short position	8,007	97.3514 ZAR
10p ordinary	CFD	reducing a short position	6,756	97.6989 ZAR

(c) Stock-settled derivative transactions (including options)

(i) Writing, selling, purchasing or varying

Class of relevant security	Product description e.g. call option	Writing, purchasing, selling, varying etc.	Number of securities to which option relates	Exercise price per unit	Type e.g. American, European etc.	Expiry date	Option money paid/received per unit
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

(ii) Exercise

Class of relevant security	Product description e.g. call option	Exercising/exercised against	Number of securities	Exercise price per unit
N/A	N/A	N/A	N/A	N/A

(d) Other dealings (including subscribing for new securities)

Class of relevant security	Nature of dealing e.g. subscription, conversion	Details	Price per unit (if applicable)
N/A	N/A	N/A	N/A

3. OTHER INFORMATION

(a) Indemnity and other dealing arrangements

Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the exempt principal trader making the disclosure and any party to the offer or any person acting in

concert with a party to the offer: <i>Irrevocable commitments and letters of intent should not be included. If there are no such agreements, arrangements or understandings, state "none"</i>
NONE

(b) Agreements, arrangements or understandings relating to options or derivatives

Details of any agreement, arrangement or understanding, formal or informal, between the exempt principal trader making the disclosure and any other person relating to: (i) the voting rights of any relevant securities under any option; or (ii) the voting rights or future acquisition or disposal of any relevant securities to which any derivative is referenced: <i>If there are no such agreements, arrangements or understandings, state "none"</i>
NONE

Date of disclosure:	03 August 2022
Contact name:	Craig Horsley
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Public disclosures under Rule 8 of the Code must be made to a Regulatory Information Service.

The Panel's Market Surveillance Unit is available for consultation in relation to the Code's dealing disclosure requirements on +44 (0)20 7638 0129.

The Code can be viewed on the Panel's website at www.thetakeoverpanel.org.uk.

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